
Federal and state tax preparation and electronic filing

1. VITA - El Centro

650 Minnesota Ave
Kansas City, KS 66101
(913) 677-0100

Address Listings

Physical (Primary)
650 Minnesota Ave
Kansas City, KS 66101
(913) 677-0100

Special Notes/Funding

DROP OFF ONLY - tax paperwork will be securely scanned at the site and then you will make an appointment to review the completed return within several days to a week. Taxes will be completed during that time and you will review and sign at your appointment before submission. TAKING 10 HOUSEHOLDS PER WEEK.

Description

SPANISH SPEAKING ASSISTANCE AVAILABLE Free in-person and drop-off federal and state tax preparation and electronic filing for individuals by trained tax preparers. Tax preparers can also assist with applying for the Property Tax/Rent Rebate Program if eligible. **Languages:** Spanish and English

Hours

2/3/20 - 4/15/20: M-F 8am-12pm & 1pm-5pm by appointment only

Required Documents

Photo ID for all taxpayers on the form, SS cards for each family member or Individual Taxpayer ID Numbers (ITINs), Income documentation for all jobs worked & other income in 2019 (W-2s, 1099s, 1098s, etc) and Health Insurance form 1095/1095-A from employer/insurance company/government, child care provider name/address/tax ID, College tuition/Student loan interest/Mortgage interest/Property taxes/Charitable contributions documentation, copy of last year's return if available. For MO Property Tax Credit: must have MO form 5674 signed by landlord or letter on letterhead from landlord with the same info. -If senior or disabled - bring paid property tax or rent documentation -If you have a bank account, bring a voided check for automatic deposit of refund

Eligibility

Income less than \$60,000 in 2019, all adults on return must be present to sign, no Schedules E, or F (rental/royalty income, farm income) and no business, estate, trust or foreign returns

Intake Procedure: Call for appointment for drop-off preparation

2. Kansas City KS Community College

7250 State Ave, Flint Building Rm. 3632
Kansas City, KS 66112
913.334.1100

Special Notes/Funding

WALK-IN SITES MAY FILL UP EARLY, BE ADVISED TO ARRIVE AS CLOSE TO OPENING TIME AS POSSIBLE

Description

Free in-person and drop-off federal and state tax preparation and electronic filing for individuals by trained tax preparers. Tax preparers can also assist with applying for the Property Tax/Rent Rebate Program if eligible.

Hours

2/1/20 - 4/11/20: Wednesday 5pm-8pm, Saturday 9am-12pm (closed 3/21),
Saturday 1pm-4pm (open only 2/8, 2/15, 2/22, 2/29)

Required Documents

Photo ID for all taxpayers on the form, SS cards for each family member or Individual Taxpayer ID Numbers (ITINs), Income documentation for all jobs worked & other income in 2019 (W-2s, 1099s, 1098s, etc) and Health Insurance form 1095/1095-A from employer/insurance company/government, child care provider name/address/tax ID, College tuition/Student loan interest/Mortgage interest/Property taxes/Charitable contributions documentation, copy of last year's return if available. For MO Property Tax Credit: must have MO form 5674 signed by landlord or letter on letterhead from landlord with the same info. -If senior or disabled - bring paid property tax or rent documentation -If you have a bank account, bring a voided check for automatic deposit of refund

Eligibility

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Intake Procedure

Visit location; first come first served. Long lines tend to form ahead of time.

Service Area: Kansas and Missouri

The following are AARP Foundation sites and NOT VITA sites.

AARP Foundation Tax-Aide offers free, individualized tax preparation for low-to moderate-income taxpayers - especially those 50 and older. The following are required, as it applies.

3. Kansas City KS Community College

7250 State Ave, Jewell Bldg, Upper Level Student Lounge
Kansas City, KS 66112
913.334.1100

February 4 through April 14th
Tuesdays and Thursdays 9:00 am – 1:00 pm
Walk-ins only

4. City of Kansas City, KS - City Clerk

701 N 7th St
Room 323
Kansas City, KS 66101
(913) 725-0815
www.wycokck.org/Clerk.aspx

Provided by AARP Foundation
VITA federal/state tax preparation and the KCK Senior Utility Tax Rebate Program appointments are located in the lobby.

February 2 - April 13
Mondays from 9:00 am – 2:00 pm
The Clerk's office serves as the official record custodian of city and county records of the Unified Government. The Unified Government offers a utility tax rebate to senior citizens on a portion of the amount of utilities paid during the previous year.

5. Turner Recreation Center

831 S 55th St.
Kansas City, KS 66106
913.725.0815

Provided by AARP Foundation
February 3 through April 13th
Appointment required for Thursdays from 9:00 am – 2:00 pm
Kansas Residents only. Make appointment at kstaxaide.com or call KCK library 913-295-8250 Select #4 to connect to the Turner Library.

6. Providence/Ball YMCA

8601 Parallel Parkway
Kansas City, KS 66112

Provided by AARP Foundation

February 7th – April 10th

Appointments required. Fridays 11:00am – 3:00 pm

Kansas Residents only. Make appointments at kstaxaide.com or call 913-378-9622

Closed February 14, March 13 and April 10.

7. Bonner Springs City Library

201 Nettleton Ave

Bonner Springs, KS 66012

913.725.0815

Provided by AARP Foundation

February 4th through April 14th

Tuesdays from 9:00am - 2:00 pm

No appointment required – Walk-ins only.

The following information applies to AARP Tax-Aide appointments regarding items to bring for appointment. Note: some items may not be applicable.

- Previous year's tax return(s).
- Social Security cards and/or ITIN notices/cards or other official documentation that show the taxpayer identification numbers for every individual on your return.
- Government-issued photo ID for each taxpayer.
- Checking or savings account information if you want to direct deposit any refund(s) or direct debit any amounts due.
- Identity Protection PIN (IP PIN) (for each individual if applicable).

Income

- W-2 for each employer.
- 1099-G form for unemployment compensation or state/local income tax refunds.
- SSA-1099 form showing the total Social
- Security benefits paid to you for the year, or RRB-1099, Tier 1 Railroad Retirement benefits form.
- 1099 forms (or other statements) reporting
- interest (1099-INT), dividends (1099-DIV) and/or proceeds from sales (1099-B), plus documentation showing the original purchase prices if you sold stocks or other assets.
- 1099-R form if you received a pension, annuity, or IRA distribution.

- 1099-MISC, 1099-K, or other 1099 forms. If you have a business, bring a summary list of all your income (cash and non-cash) and all business-related expenses.
- Information about any other income of any form including cash or other than cash.

Payments

Records of any federal and/or state and/or local income tax paid (including quarterly estimated tax payments) if not shown on income documents.

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions.

If you have a substantial amount of deductions, you may want to itemize. If so, bring the following information:

- 1098 form showing home mortgage interest.
- A summary list of medical/dental/vision expenses including doctor and hospital bills and medical insurance premiums, prescription medicines, assisted living services, long-term insurance and bills for medical related home improvements such as ramps and railings for people with disabilities.
- Summary of cash and noncash contributions to charity.
- Property tax bills paid during the year (frequently shown on mortgage statement)..

Health Insurance

- 1095-A forms if you purchased insurance through the Marketplace (Exchange).
- 1095-B/1095-C forms (optional).
- Any exemption correspondence from the Marketplace (if applicable).

Credits/Adjustments

- Dependent care provider information – name, address, telephone number and employer ID or Social Security number and amount paid to provider.
- 1098-T form for education expenses plus statement of account from the educational institution showing tuition and fees actually paid and scholarships, grants, etc. received. Also bring a summary of any other education expenses.
- 1098-E form for student loan interest.